

Donor Advised Fund—

Your **best**
stewardship
option



Donating to a **donor advised fund** (DAF) is like having your own private foundation with more tax advantages and less paperwork. It's that simple—and that effective. A DAF provides

- Sound fiscal management
- Immediate tax advantages
- The flexibility to recommend grants to your favorite charity
- Optimal stewardship of your financial resources with minimal investment of your time

For more information, contact
The Orchard Foundation
Call toll-free, 888-689-6300,
or e-mail Steward@theorchard.org



What You Can Expect From The Orchard Foundation



Excellence



Integrity



*Client-Focused
Service*



Donors of appreciated securities or other assets are provided a tax deduction for the market value of the donation while avoiding capital gain taxes. Because of this dual advantage, it is more beneficial to donate appreciated assets to a charitable organization than to sell those assets and donate cash.

By donating assets to a donor advised fund now, you can enjoy the flexibility and peace of mind of advising the fund to make a gift to your favorite charities when you are ready.

To learn more about the advantages of donor advised funds, call toll-free, 888-689-6300.

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